## **Fairness and Bias in Recommender Systems**

To what extent do content-based recommendation models suffer from unfairness, and how does this differ from collaborative filtering?

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## Introduction

**Recommender systems** shape what users see and interact with online, making their fairness a critical concern. While **collaborative filtering (CF)** methods are known to amplify popularity bias and create exposure inequalities, the fairness of **content-based recommenders (CBR**) is less understood.

This work addresses three key questions:

- **RQ1**: Do **content-based recommenders** exhibit lower unfairness than CF methods?
- **RQ2**: What are the **accuracy-fairness trade-offs** between CBR and CF?
- **RQ3**: How do **content feature choices** and **weightings** affect these trade-offs?

## Methodology

#### **Models Compared:**

- Random recommender (baseline for fairness)
- Collaborative Filtering: BPR, NeuMF, BERT4Rec
- Content-Based: MultiFuseCB (proposed)

#### MultiFuseCB Details:

- Uses only item-side features (text, metadata)
- Feature extraction and selection using pretrained SentenceTransformer models (aka **SBERT**)
- **Feature embeddings** computed and evaluated individually, then fused with learnable weights
- User embeddings are an aggregation of interacted item embeddings

#### Datasets:

- **MovieLens 1M** (with enriched metadata via OMDb API)
- Amazon Beauty Reviews

#### **Evaluation Metrics:**

- Accuracy: Hit Rate (HR), NDCG
- Item fairness: item coverage (IC), entropy (Ent.), Gini coefficient (Gini), average popularity (Pop), tail item exposure (Tail), head item exposure (Head),
- User fairness: standard deviation of gender group hit rates (STD).

## Discussion

- Standard fairness metrics (like exposure disparity and popularity bias) are useful for comparing models but are limited: they often miss subjective, context-dependent aspects of fairness and may not reflect how users actually perceive recommendation outcomes.
- Fairness is **sociotechnical**: User perceptions of fairness depend on **personal**, **cultural**, and **situational** factors. Even if metrics show improvement, some users or groups may still feel **unfairly treated**, especially if the system is opaque or inflexible.
- Beyond metrics: Future work should consider **user-centered dimensions** such as **perceived representation**, **agency**, and **explanation quality**. These are harder to quantify but essential for understanding real-world fairness, and can be explored through **user studies** and **qualitative feedback**.



## Fairness metrics (MovieLens 1M)



## Results

### **RQ1: Are Content-Based Recommenders Fairer than CF?**

- Our proposed **CBR** consistently achieved higher item coverage, lower popularity bias, and more equitable item exposure than **CF** baselines on both **MovieLens 1M** and **Amazon Beauty**.
- CF models (e.g., BERT4Rec, NeuMF) amplified popularity bias and concentrated exposure on a small set of popular items, while **CBR** distributed recommendations more broadly.

#### RQ2: What Are the Accuracy-Fairness Trade-offs?

- **CF** models achieved the **highest accuracy** (Hit Rate and NDCG), but at the cost of **significant fairness issues** (e.g., low coverage, high bias).
- **MultiFuseCB** delivered substantially improved fairness with only a modest reduction in accuracy compared to the best CF models.

## **RQ3: How Feature Choices and Weights Affect Trade-offs?**

- Feature selection and weighting in CBR had a major impact on both fairness and accuracy.
- Incorporating diverse features (e.g., year, genre, plot) and optimizing their weights led to more balanced recommendations and **improved fairness metrics**.
- Embedding model choice also influenced results, with some text encoders yielding better trade-offs.

## **Conclusion & Future Work**

- Content-based recommenders, when designed with careful feature selection and weighting, can achieve competitive accuracy while substantially improving fairness compared to collaborative filtering models—most notably by reducing popularity bias and increasing item exposure.
- Feature engineering and the use of advanced **embedding** models are essential for promoting **equitable recommendations** and **mitigating systemic biases**.
- **Future work** should expand evaluation to more diverse datasets, investigate richer and more varied item features, and incorporate user-centered fairness assessments to better understand real-world impacts and perceptions